

Consolidated Balance Sheet

Provided by: FSP Technology Inc.
 Financial year: Yearly
 Unit : NT\$ thousand

Accounting Title	2011/12/31		2010/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	3,348,567.00	26.65	2,966,779.00	24.92
Financial assets measured at fair value through profit or loss - current	311,780.00	2.48	279,829.00	2.35
Notes receivable - net	45,648.00	0.36	27,915.00	0.23
Accounts receivable - net	4,296,402.00	34.20	4,173,393.00	35.05
Accounts receivable - related parties - net	334,820.00	2.66	458,660.00	3.85
Other receivables	36,330.00	0.29	26,669.00	0.22
Other financial assets - current	24,750.00	0.20	95,716.00	0.80
Inventories	2,208,604.00	17.58	1,984,013.00	16.66
Other current assets	135,796.00	1.08	92,788.00	0.78
Current assets	10,742,697.00	85.50	10,105,762.00	84.88
Funds and Investments				
Financial assets carried at cost - non current	38,000.00	0.30	38,000.00	0.32
Equity investments under equity method	26,854.00	0.21	24,492.00	0.21
Investments	26,854.00	0.21	24,492.00	0.21
Funds and long-term investments	64,854.00	0.52	62,492.00	0.52
Fixed Assets				
Cost				
Land	99,872.00	0.79	99,872.00	0.84
Buildings and structures	853,014.00	6.79	805,149.00	6.76
Machinery and equipment	891,157.00	7.09	1,294,009.00	10.87
Transportation equipment	16,314.00	0.13	28,853.00	0.24
Leasehold improvements	56,627.00	0.45	68,075.00	0.57
Other facilities	269,633.00	2.15	416,171.00	3.50
Fixed assets cost	2,186,617.00	17.40	2,712,129.00	22.78
Accumulated depreciation	-817,176.00	-6.50	-1,355,808.00	-11.39
Construction in process and prepayment for equipments	9,949.00	0.08	11,787.00	0.10
Fixed assets	1,379,390.00	10.98	1,368,108.00	11.49
Intangible Assets				
Computer software cost	13,037.00	0.10	11,688.00	0.10
Goodwill	218,672.00	1.74	218,672.00	1.84
Deferred pension cost	10,011.00	0.08	5,007.00	0.04
Other intangible assets	53,161.00	0.42	52,383.00	0.44
Intangible assets	294,881.00	2.35	287,750.00	2.42
Other Assets				
Guarantee deposits paid	70,349.00	0.56	67,704.00	0.57
Deferred charges	11,124.00	0.09	12,622.00	0.11
Deferred income tax assets - non current	1,097.00	0.01	1,791.00	0.02
Other assets	82,570.00	0.66	82,117.00	0.69
Assets	12,564,392.00	100.00	11,906,229.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				

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Short-term borrowings	121,617.00	0.97	78,125.00	0.66
Notes payable	11,653.00	0.09	15,910.00	0.13
Accounts payable	5,519,017.00	43.93	5,226,853.00	43.90
Income tax payable	143,644.00	1.14	168,784.00	1.42
Accrued expenses	728,011.00	5.79	615,785.00	5.17
Long-term liabilities - current portion	0.00	0.00	268.00	0.00
Other current liabilities	73,335.00	0.58	86,111.00	0.72
Current liabilities	6,597,277.00	52.51	6,191,836.00	52.01
Long term Liabilities				
Long-term borrowings	0.00	0.00	306.00	0.00
Long-term liabilities	0.00	0.00	306.00	0.00
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	35,569.00	0.28	35,488.00	0.30
Guarantee deposits received	247.00	0.00	0.00	0.00
Deferred income tax liabilities	1,717.00	0.01	1,951.00	0.02
Other liabilities	37,533.00	0.30	37,439.00	0.31
Liabilities	6,634,810.00	52.81	6,229,581.00	52.32
Stockholders' Equity				
Capital				
Common stock	2,287,618.00	18.21	2,249,092.00	18.89
Capital Surplus				
Capital surplus - additional paid-in capital	1,288,499.00	10.26	1,264,690.00	10.62
Capital surplus	1,288,499.00	10.26	1,264,690.00	10.62
Retained Earnings				
Legal reserve	586,702.00	4.67	500,892.00	4.21
Unappropriated retained earnings	1,181,648.00	9.40	1,278,978.00	10.74
Retained earnings	1,768,350.00	14.07	1,779,870.00	14.95
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	217,184.00	1.73	39,158.00	0.33
Net loss not recognized as pension cost	0.00	0.00	-252.00	0.00
Equity adjustments	217,184.00	1.73	38,906.00	0.33
Minority interest	367,931.00	2.93	344,090.00	2.89
Stockholders' equity	5,929,582.00	47.19	5,676,648.00	47.68
Number of treasury stock acquired by the company and subsidiaries (unit: share)	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00



Consolidated Income Statement

Provided by: FSP Technology Inc.
 Financial year: Yearly
 Unit : NT\$ thousand

Accounting Title	2011/12/31		2010/12/31	
	Amount	%	Amount	%
Sales	18,003,687.00	100.83	19,210,867.00	100.94
Sales returns	65,515.00	0.37	106,158.00	0.56
Sales discounts and allowances	83,081.00	0.47	73,208.00	0.38
Sales	17,855,091.00	100.00	19,031,501.00	100.00
Operating income	17,855,091.00	100.00	19,031,501.00	100.00
Cost of sales	15,252,767.00	85.43	16,030,076.00	84.23
Operating costs	15,252,767.00	85.43	16,030,076.00	84.23
Gross profit (loss) from operations	2,602,324.00	14.57	3,001,425.00	15.77
Unrealized gains on intercompany transactions	181.00	0.00	0.00	0.00
Selling expense	846,812.00	4.74	877,465.00	4.61
General and administrative expenses	543,040.00	3.04	519,988.00	2.73
Research and development expenses	515,619.00	2.89	457,110.00	2.40
Operating expenses	1,905,471.00	10.67	1,854,563.00	9.74
Operating income (loss)	696,672.00	3.90	1,146,862.00	6.03
Non-Operating Income				
Interest income	16,562.00	0.09	12,756.00	0.07
Income from long-term equity investments under the equity method	1,354.00	0.01	4,141.00	0.02
Dividends	10,450.00	0.06	1,900.00	0.01
Investment income	11,804.00	0.07	6,041.00	0.03
Gains on disposal of fixed assets	0.00	0.00	860.00	0.00
Foreign exchange gains	0.00	0.00	0.00	0.00
Revaluation gain on financial assets	1,951.00	0.01	878.00	0.00
Miscellaneous income	116,237.00	0.65	93,546.00	0.49
Non-operating revenues and gains	146,554.00	0.82	114,081.00	0.60
Non-Operating Expenses				
Interest expense	3,044.00	0.02	3,877.00	0.02
Loss on disposal of fixed assets	632.00	0.00	142.00	0.00
Foreign exchange losses	6,656.00	0.04	68,488.00	0.36
Miscellaneous disbursements	3,328.00	0.02	64,567.00	0.34
Non-operating expenses and losses	13,660.00	0.08	137,074.00	0.72
Income from continuing operations before income tax	829,566.00	4.65	1,123,869.00	5.91
Income tax expense (benefit)	190,491.00	1.07	239,231.00	1.26
Income from continuing operations	639,075.00	3.58	884,638.00	4.65
Consolidated net income attributable to parent company	597,679.00	3.35	858,098.00	4.51
Minority interest income	41,396.00	0.23	26,540.00	0.14
Consolidated net income	639,075.00	3.58	884,638.00	4.65
Primary Earnings per Share				
Primary earnings per share	2.62	0.00	3.79	0.00
Diluted earnings per share				
Diluted earnings per share	2.56	0.00	3.68	0.00